



BUSINESS LOAN PROFILE

PLEASE TYPE DOCUMENT. DO NOT WRITE. SAVE AND EMAIL BACK

REQUESTED LOAN AMOUNT: \$ _____

BUSINESS NAME: _____

DBA: _____

FEDERAL TAX ID: _____ SIC CODE: _____ NAICS CODE: _____

BUSINESS TYPE: PROPRIETORSHIP LIMITED LIABILITY PARTNERSHIP
 S CORPORATION C CORPORATION 501C

INDUSTRY DESCRIPTION: _____

STREET ADDRESS: _____

MAILING ADDRESS: _____

CITY: _____ COUNTY: _____ STATE: _____ ZIPCODE: _____

BUS. TELEPHONE: _____ WEBSITE ADDRESS: _____

DATE FOUNDED: _____ PRESENT OWNERSHIP SINCE: _____

NUMBER OF EMPLOYEES _____ ANNUAL SALES REVENUE \$ _____

HAS THE BUSINESS INCURRED A LOSS IN THE LAST THREE YEARS? YES NO

IS THE BUSINESS UNDER AGREEMENT SO THAT OWNERSHIP WILL CHANGE? YES NO

ARE THERE ANY DELINQUENT STATE OR FEDERAL INCOME TAXES OWED BY THE BUSINESS? YES NO

BANK NAME: _____ AVERAGE BALANCE: _____

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GUARANTOR INFORMATION

FIRST NAME: _____ LAST NAME: _____

SSN: _____ GUARANTOR TITLE: _____ OWNERSHIP % _____

MARRIED UNMARRIED SEPARATED

HOME ADDRESS: _____

CITY: _____ STATE: _____ ZIPCODE: _____

TELEPHONE: _____ MONTHLY HOUSING PAYMENT \$ _____

MONTHLY REVOLVING DEBT PAYMENT \$ _____ DATE OF BIRTH: _____

PERSONAL ASSETS: \$ _____ PERSONAL DEBTS: \$ _____

PERSONAL LIQUIDITY (CASH / SECURITIES) \$ _____

CITIZEN: YES NO VETERAN: YES NO PHOTO ID PROVIDED: YES NO

PERSONAL BANKRUPTCY FILED: YES NO

CO-GUARANTOR INFORMATION

FIRST NAME: _____ LAST NAME: _____

SSN: _____ GUARANTOR TITLE: _____ OWNERSHIP % _____

MARRIED UNMARRIED SEPARATED

HOME ADDRESS: _____

CITY: _____ STATE: _____ ZIPCODE: _____

TELEPHONE: _____ MONTHLY HOUSING PAYMENT \$ _____

MONTHLY REVOLVING DEBT PAYMENT \$ _____ DATE OF BIRTH: _____

PERSONAL ASSETS: \$ _____ PERSONAL DEBTS: \$ _____

PERSONAL LIQUIDITY (CASH / SECURITIES) \$ _____

CITIZEN: YES NO **VETERAN:** YES NO **PHOTO ID PROVIDED:** YES NO

PERSONAL BANKRUPTCY FILED: YES NO

I, _____, HEREBY AUTHORIZE MY BUSINESS FINANCIAL CONSULTANT, RISING BIRD, INC TO SUBMIT MY INFORMATION TO FINANCIAL COMPANIES PERTAINING TO MY CREDIT AND FINANCIAL RESPONSIBILITIES.

SIGNATURE _____ TITLE _____ DATE _____