



369-B Third Street, #316  
San Rafael, CA 94901

**Business and Commercial Information Package  
Information and Data for Funding Source Identification**

Funds Sought: \$ \_\_\_\_\_

<b>A. General Information:</b>	
1.	Full legal name of entity seeking funds:
2.	List all trade names or bdas:
3.	Mailing address:
4.	Telephone:  Fax:  Email:
5.	Tax ID number:

<b>B. Form of Business Entity:</b>	
1.	Sole Proprietor: [ ] Partnership: [ ] LLC: [ ] Corporation: [ ]
2.	State and county of formation:
3.	Date of formation:
4.	Is this entity in good standing with the state of formation?

<b>C. Principals, Directors and Officers:</b>	
1.	Name:
	Address:
	Telephone:  Fax:  Email:
	DOB: _____ SSN: _____
2.	Name:
	Address:
	Telephone:  Fax:  Email:
	DOB: _____ SSN: _____

<b>C. Principals, Directors and Officers: continued</b>	
3.	Name:
	Address:
	Telephone:
	Fax:
	Email:
	DOB: <span style="float: right;">SSN:</span>

<b>D. Banking Information:</b>	
1.	Business Checking Account – Name of Bank: Address of Bank:  Bank Account Number: <span style="float: right;">Bank Phone Number:</span>
2.	Business Loan Account – Name of Bank: Address of Bank:  Loan Account Number: <span style="float: right;">Bank Phone Number:</span>
3.	Does the business have relationships with other bank? Yes [ ] No [ ] If yes, please attach additional bank information

<b>E. Bankruptcy Information:</b>	
1.	Is the business currently in Chapter 11 Bankruptcy? Yes [ ] No [ ] If yes, date of filing: _____ Attorney's Name: _____
2.	Have the business or any of its principals filed bankruptcy in the past 10 years? Yes [ ] No [ ]

<b>F. Professional References:</b>	
1.	Accountant – Name: Address:  Telephone:
2.	Attorney – Name: Address:  Telephone:

<b>G. Financial Statements and Legal Actions:</b>	
1.	How often are the firm's financial statements generated? When does the firm's fiscal year end? _____
2.	Are the financial statements - <input type="checkbox"/> Audited <input type="checkbox"/> Reviewed <input type="checkbox"/> Compiled
3.	Are there any pending lawsuits against the firm or any of its principals?    Yes <input type="checkbox"/> No <input type="checkbox"/> If yes, please attach a summary of the suit.
4.	Are there any existing judgments against the firm or any of its principals?    Yes <input type="checkbox"/> No <input type="checkbox"/> If yes, please attach an explanation.
5.	What is the purpose for the funds sought?
6.	When do you require these funds?

<b>H. Supporting Documentation Required:</b> Please provide all supporting documentation indicated below -	
<input type="checkbox"/>	Business financial statements for the prior two years, current, and interim (as available).
<input type="checkbox"/>	The firm's Federal Income Tax return for the prior two years.
<input type="checkbox"/>	As applicable, Articles of Incorporation, Certificate of Formation, Partnership Agreement, or Fictitious Name Filing.
<input type="checkbox"/>	Other:

The foregoing statements have been carefully read by me and I hereby solemnly declare and certify that the same are true and correct and that I have the authority to provide this information.

Rising Bird Inc and its funding sources are authorized to verify any information contained in this submission, in any documents, schedules, reports, statements and/or other information provided under or pursuant to this submission, or learned by Rising Bird, Inc's funding sources as part of its investigation and review of this submission, or the submitting firm.

<b>Company:</b>
By:
Signature:
Date: